



ACCESS GLOBAL GROUP

FINANCIAL SERVICES

5	15	75	200	400	1K+
COUNTRIES	YEARS SF EXP	EMPLOYEES	SF CERTIFICATES	SF INTEGRATIONS	SF PROJECTS

THE NEED FOR PURPOSE BUILT PLATFORMS

In an ever-changing technological world, it is imperative that our solutions become as dynamic as your needs. Salesforce for Financial Services has the capacity to streamline business processes while simultaneously affecting meaningful results.

TAP INTO A WEALTH OF OPPORTUNITIES

Access Global Group works to maximize your Salesforce investment by providing expert driven assistance to better reach your industry goals. By targeting your company's unique industry needs, we'll implement intuitive solutions that streamline workflow and improve overall efficiency within

THE PROMISE OF SALESFORCE FOR FINANCIAL SERVICES

The clients of tomorrow are already here, and it's critical that your organization stays one-step ahead of its competitors. A Salesforce integration means the difference between having knowledgeable insights instantaneously or struggling to stay on top of your data. Financial Services is fueled by data collection which is why having tailored customizations to allow access to real-time updates of client information is a necessity.

Superior integrations of Salesforce for Financial Services puts the client at the center of every interaction. This solution easily offers a 360 degree view of your client's dynamic needs and centralizes critical information to break down potential barriers while further personalizing the client experience.

The effects of an Access Global Group Salesforce implementation for Financial Services is lasting. By automating normally time consuming tasks, agents will have more time to uncover new opportunities and see an increase in productivity.

10+ years in the industry means that we've seen the unique challenges faced by the finance industry up close. But we know that they can be solved with the right tools. Reach out to begin your journey of taking your company to the next level today.

SEE THE DIFFERENCE

An Access Global Group's Salesforce implementation for Financial Services generates:

40% ↑ Increase in ROI	65% ↑ Increase in organizational productivity
30% ↓ Decrease in call-time	25% ↓ Decrease in user errors

SALESFORCE
APEXCHANGE
★★★★★

G2
SOFTWARE
★★★★★

SALESFORCE
PARTNER
SINCE 2013

SALESFORCE
ALLY
PLEDGE 1%

MBE
CERTIFIED
ENTERPRISE